

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC. <i>et al.</i> , ¹)	
)	Case No. 22-10943 (MEW)
Debtors.)	
)	(Jointly Administered)

**SUMMARY OF FIRST INTERIM APPLICATION
OF STRETTO, INC. FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED AS ADMINISTRATIVE ADVISOR TO THE DEBTORS
FOR THE PERIOD JULY 5, 2022 THROUGH OCTOBER 31, 2022**

Name of applicant:	<u>Stretto, Inc.</u>
Authorized to provide professional services to:	<u>Debtors and Debtors in Possession</u>
Date of retention:	<u>Order entered on August 4, 2022, retaining Stretto effective to July 5, 2022</u>
Period for which compensation and reimbursement is sought:	<u>July 5, 2022 through October 31, 2022 (the "Fee Period")</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$ 89,729.68²</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$ 0.00</u>
Total allowed compensation and expense reimbursement sought as actual, reasonable and necessary:	<u>\$ 0.00</u>
Total payment sought:	<u>\$ 89,729.68 (100%)</u>

This is a(n): _____ monthly X interim _____ final application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Listed Amount of Compensation Sought is net of Client Contractual Discount in the amount of \$22,432.42.

The total time expended for fee application preparation during the period is approximately 2.5 hours and the corresponding compensation requested is approximately \$386.00.

PRIOR INTERIM FEE APPLICATIONS

None.

SUMMARY OF FEES AND EXPENSES REQUESTED FOR THE FEE PERIOD

Date and Docket No.	Period Covered	Fees Requested Allowed	Holdback (20%)	Fees Paid to Date	Expenses Requested	Expenses Paid to Date
11/08/2022 [D.I. 626]	07/05/2022 - 07/31/2022	\$5,323.04	\$1,064.61	\$4,258.43	\$0.00	\$0.00
11/17/2022 [D.I. 652]	08/01/2022 - 08/31/2022	\$40,113.12	\$8,022.62	\$32,090.05	\$0.00	\$0.00
12/16/2022 [D.I. 741]	09/01/2022 - 09/30/2022	\$11,888.80 ³	\$2,377.76	\$0.00	\$0.00	\$0.00
12/19/2022 [D.I. 747]	10/01/2022 - 10/31/2022	\$32,404.72	\$6,480.94	\$0.00	\$0.00	\$0.00
TOTAL FOR ALL FEE PERIODS		\$89,729.68	\$17,945.93	\$36,348.48	\$0.00	\$0.00

SUMMARY OF FEES BILLED BY CATEGORY DURING THE FEE PERIOD

Project Category	Hours	Fees
Fee Applications	2.5	\$482.50
Schedules and Statements	371.4	\$71,656.20
Tabulation	163.8	\$40,023.40
Less Client Contractual Discount		(\$22,432.42)
Total	537.7	\$89,729.68

³ Stretto's Third Monthly Fee Statement [Docket No. 741] requested allowance of fees in the amount of \$13,988.64. Pursuant to this Application, Stretto is seeking the reduced amount of \$11,888.80 for the period described in the Third Monthly Fee Statement.

SUMMARY OF HOURS BILLED BY EMPLOYEE DURING THE FEE PERIOD

Name	Position	Rate	Hours	Total
Jung Woo Song	Director of Securities	\$268.00	8.8	\$2,358.40
Michael Deboissiere	Solicitation Associate	\$243.00	2.0	\$486.00
Leticia Sanchez	Solicitation Associate / Director	\$243.00 / \$193.00	340.2	\$72,813.60
Ted Tokuda	Solicitation Associate / Senior Associate	\$243.00 / \$193.00	10.4	\$2,502.20
Robert Klamser	Managing Director	\$193.00	5.2	\$1,003.60
Adam Fialkowski	Director / Senior Associate	\$193.00	110.4	\$21,307.20
Aileen Daversa	Director	\$193.00	13.7	\$2,644.10
Alexa Westmoreland	Director	\$193.00	12.4	\$2,393.20
Nicholas Kennedy	Director	\$193.00	2.5	\$482.50
Stephen Cady	Director	\$193.00	1.8	\$347.40
Jamilla Dennis	Senior Associate	\$193.00	26.3	\$5,075.90
Amanda Hinchey	Associate	\$187.00	2.0	\$374.00
Gregory Lesage	Associate	\$187.00	2.0	\$374.00
Less Client Contractual Discount				(\$22,432.42)
Grand Total			537.7	\$89,729.68
Blended Rate				\$166.88

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
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) (Jointly Administered)
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**FIRST INTERIM APPLICATION
OF STRETTO, INC. FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED AS ADMINISTRATIVE ADVISOR TO THE DEBTORS
FOR THE PERIOD JULY 5, 2022 THROUGH OCTOBER 31, 2022**

By this application (this “Application”), pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, effective February 5, 2013 (as adopted by General Order M-447) (the “Local Guidelines”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330*, effective June 17, 2013 (the “UST Guidelines”, together with the Local Guidelines, the “Fee Guidelines”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order”) Stretto, Inc. (“Stretto”) hereby seeks reasonable compensation for professional administrative services rendered to the above-captioned debtors and debtors in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

possession (collectively, the “Debtors”) in the amount of \$89,729.68 during the period commencing July 5, 2022 through and including October 31, 2022 (the “Fee Period”). In support of this Application, Stretto respectfully represents as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of New York has jurisdiction over this motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the Fee Guidelines. Pursuant to the Local Guidelines, a certification of compliance with the Local Guidelines is attached hereto as **Exhibit A**.

Background

4. On July 5, 2022, each of the Debtors filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned chapter 11 cases. The Debtors are debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On July 13, 2022, the Court entered an order [Docket No. 67] (the “Notice and Claims Agent Order”) authorizing the employment and retention of Stretto as claims and noticing agent to the Debtors effective as of July 5, 2022. On August 4, 2022, the Court entered an order [Docket No. 241] (the “Administrative Advisor Order”) authorizing the employment and retention of Stretto as administrative advisor (in this capacity, the “Administrative Advisor”) to the Debtors effective as of July 5, 2022. On August 4, 2022, the Court entered the Interim Compensation

Order, which sets forth the procedures for interim compensation and reimbursement of expenses for professionals retained in these chapter 11 cases.

6. Under the Administrative Advisor Order, Stretto is authorized to provide the Debtors with a range of bankruptcy-related administrative services on an as-needed basis pursuant to the Engagement Agreement (as defined in the Administrative Advisor Order), including, among other things, (a) assisting with the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs; (b) assisting with solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan; (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases; (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters; and (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, as may be requested by the Debtors from time to time.

Relief Requested

7. By this Application, Stretto requests interim allowance and approval of aggregate fees in the amount of \$89,729.68 on account of reasonable and necessary professional services rendered during the Fee Period. Stretto is seeking allowance of the full amount of \$89,729.68, and is seeking payment of \$89,729.68, which is the full amount of \$89,729.68 inclusive of the 20% holdback (\$17,945.94).

Compensation Sought and Paid and its Source

8. All services for which compensation is sought by Stretto herein were performed for or on behalf of the Debtors.

9. Except to the extent of any retainer paid to Stretto, Stretto has neither sought nor received any payment or promises for payment from any source during the Fee Period in connection with the matters described in this Application. There is no agreement or understanding between Stretto and any other person, other than affiliates, partners, managers, directors and employees of Stretto, for sharing of the compensation to be received for services rendered to the Debtors in these chapter 11 cases.

10. Pursuant to the Interim Compensation Order, Stretto prepared monthly fee statements as filed with this Court [Docket Nos. 626, 652, 741, and 747]. Further, this Application has been prepared in accordance with the procedures set forth in the Interim Compensation Order.

11. The fees sought by this Application do not include any fees that may be payable by the Debtors for services provided by Stretto under the Notice and Claims Agent Order, which provides separate procedures for the payment of such fees and expenses. Furthermore, no fees or expenses sought by this Application have been sought to be paid under the Notice and Claims Agent Order.

Summary of Services Rendered

12. Stretto's employees provided 537.7 hours of services as Administrative Advisor to the Debtors during the Fee Period with a reasonable value of \$89,729.68.

13. Stretto maintains computerized records of the time spent by employees in connection with Stretto's role as Administrative Advisor to the Debtors. Detailed statements of hours spent rendering services to the Debtors in support of the compensation for fees incurred during the Fee Period are attached hereto as **Exhibit B** which (a) identify each employee that rendered services in each task category; (b) describe each service such employees performed; (c) set forth the number of hours in increments of one-tenth of an hour spent by each employee providing services; and (d) as applicable, list the particular type of expenses incurred.

14. The following is a summary by category of the professional services provided by Stretto during the Fee Period.

A. Fee Applications –

Total Fees: \$386.00

Total Hours: 2.5

15. The services in this category include the preparation and filing of Stretto's monthly fee statements.

B. Schedules and Statements

Total Fees: \$57,324.96

Total Hours: 371.4

16. The services in this category include the preparation and filing of the Debtors' schedules of assets and liabilities and statements of financial affairs, which required collecting data, retrieving documents, and regular communication with the Debtors and their other professionals.

C. Tabulation

Total Fees: \$32,018.72

Total Hours: 163.8

17. This category includes work related to the solicitation and tabulation of Plan votes, including but not limited to: (i) reviewing draft solicitation documents, including the Disclosure Statement Order, Plan, Disclosure Statement, Ballots, and related notices; (ii) reviewing Plan class descriptions and comparing to claim and schedule records for correct grouping of records for service of voting and non-voting Solicitation Packages; (iii) receiving, reviewing, and tabulating voted Ballots submitted in connection with the Plan; and (iv) preparation of a draft voting declaration.

Stretto's Requested Compensation Should Be Allowed

18. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

19. Stretto respectfully submits that the compensation sought herein by Stretto is reasonable, necessary, and appropriate given the complexity of these chapter 11 cases, the issues

involved, the time expended, the rates charged for such services, the nature and extent of services provided, and the cost of comparable services outside of bankruptcy.

20. As demonstrated in this Application and the exhibits hereto, Stretto's services were performed timely, efficiently, and effectively and without unnecessary duplication. In addition, the requisite work was carefully assigned to appropriate professionals according to the experience and level of expertise required for each particular task. Further, this Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Fee Guidelines.

21. In addition, **Exhibit B** hereto: (a) identifies the individuals that rendered services; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in increments of tenths of an hour) spent by each individual providing the services. Stretto believes that the time entries set forth on **Exhibit B** comply with the requirements of Local Bankruptcy Rule 2016-1 and the Fee Guidelines.

22. Accordingly, Stretto respectfully requests approval of the compensation sought herein.

Certification of Compliance and Waiver

23. The undersigned has reviewed the requirements of Local Rule 2016-1 and believes that this Application substantially complies therewith. To the extent that this Application does not comply in all respects with the requirements of Local Rule 2016-1, Stretto believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

24. Stretto will provide notice of this Application in accordance with the Interim Compensation Order. A copy of this Application is also available on the website of the Debtors' claims, noticing, and solicitation agent at <https://cases.stretto.com/Voyager>. Stretto submit that no other or further notice be given.

WHEREFORE, Stretto respectfully requests entry of an order (a) allowing and authorizing, compensation in the amount of \$89,729.68 for necessary services rendered for services rendered by Stretto as Administrative Advisor to the Debtors during the Fee Period, (b) directing payment by the Debtors of compensation in the amount of \$89,729.68; (c) granting final allowance of such compensation and cost reimbursement amounts, and (d) granting such other and further relief as the Court deems just and proper.

Dated: December 20, 2022
Irvine, California

Respectfully submitted,

/s/ Brian Karpuk

Brian Karpuk
410 Exchange, Ste. 100
Irvine, California 92602
Tel: (312) 523-9564
Email: brian.karpuk@stretto.com

*Administrative Advisor for Debtors
and Debtors in Possession*

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
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) (Jointly Administered)
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**CERTIFICATION OF STRETTO, INC. REGARDING FIRST INTERIM
APPLICATION OF STRETTO FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS ADMINISTRATIVE ADVISOR TO THE DEBTORS
FOR THE PERIOD JULY 5, 2022 THROUGH OCTOBER 31, 2022**

I, Brian Karpuk, hereby certify that:

1. I am Managing Director of Stretto, Inc. (“Stretto”), Administrative Advisor to the Debtors.

2. I submit this certification in connection with Stretto’s first interim application (the “Application”)² for allowance of compensation for services rendered and reimbursement of expenses incurred with respect to the Debtors’ chapter 11 cases, for the period July 5, 2022 through and including October 31, 2022 (the “Fee Period”).

3. In compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Case*, effective February 5, 2013 (as adopted by General Order M-447) (the “Local Guidelines”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330*, effective June 17, 2013 (the “UST Guidelines”, together with the Local Guidelines, the “Fee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Guidelines”), and rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York, I certify that:

4. I am the Certifying Professional designated by Stretto in respect of compliance with the Fee Guidelines.

5. I am thoroughly familiar with the work performed on behalf of the Debtors by Stretto’s professionals.

6. In compliance with the Fee Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Fee Guidelines;
- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Stretto and generally accepted by Stretto’s clients;
- d. in providing a reimbursable service in these chapter 11 cases, Stretto does not make a profit on such service, whether the service is performed by Stretto in house or through a third-party;
- e. no agreement or understanding exists between Stretto and any other person for the sharing of compensation to be received in connection with these chapter 11 cases;
- f. all services for which compensation is sought were provided on behalf of the Debtors and not on behalf of any other person; and

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g. Stretto has provided the Debtors, their attorneys, and the U.S. Trustee with a statement of Stretto's fees and expenses accrued each month during the Fee Period and contemporaneously with the service of a copy of the Application.

Dated: December 20, 2022
Irvine, California

/s/ Brian Karpuk
Brian Karpuk

EXHIBIT B

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
10/13/2022	Nicholas Kennedy	Director	Fee Applications	Draft, review, and edit First Monthly Fee Statement	2.5	\$193.00	\$482.50
	Contractual Discount						(\$96.50)
	TOTAL				2.5		\$386.00
07/13/2022	Leticia Sanchez	Director	Schedules and Statements	Planning re Schedules and Statements deadline	0.1	\$193.00	\$19.30
07/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review the Schedules & Statements Templates and related resources; and submit same to BRG	2.0	\$193.00	\$386.00
07/17/2022	Adam Fialkowski	Senior Associate	Schedules and Statements	Prepare statements and schedules presentation materials	1.7	\$193.00	\$328.10
07/18/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with P. Farley re Schedules and Statements	0.1	\$193.00	\$19.30
07/18/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with P. Farley re request to schedule a call this afternoon to discuss process / timing of Schedules and Statements	0.1	\$193.00	\$19.30
07/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re discuss process / timing of Schedules and Statements; including preparing to same	0.5	\$193.00	\$96.50
07/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.4	\$193.00	\$77.20
07/18/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with BRG, K&E and Company re SOFA & SOALs Kick-Off Discussion	0.2	\$193.00	\$38.60
07/18/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare Schedules and Statements Timeline and send to BRG for review and comment	1.1	\$193.00	\$212.30
07/19/2022	Adam Fialkowski	Senior Associate	Schedules and Statements	Attend Schedules and Statements call with BRG, Company and K&E	2.0	\$193.00	\$386.00
07/19/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with K&E team re materials we will be referencing in the Schedules and Statements call today	0.1	\$193.00	\$19.30
07/19/2022	Leticia Sanchez	Director	Schedules and Statements	Follow-up email correspondence with BRG, Company and K&E re S&S call including submitting timeline, and materials discussed	0.5	\$193.00	\$96.50
07/19/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for Schedules and Statements call; including reviewing materials and coordinating call with BRG and K&E teams	2.0	\$193.00	\$386.00
07/19/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re Schedules and Statements Call	0.3	\$193.00	\$57.90
07/19/2022	Gregory Lesage	Associate	Schedules and Statements	Attend Schedules and Statements call with BRG, Company and K&E	2.0	\$187.00	\$374.00
07/19/2022	Amanda Hinchey	Associate	Schedules and Statements	Attend Schedules and Statements call with BRG, Company and K&E	2.0	\$187.00	\$374.00
07/19/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Attend Schedules and Statements call with BRG, Company and K&E	2.0	\$193.00	\$386.00
07/19/2022	Leticia Sanchez	Director	Schedules and Statements	Attend Schedules and Statements call with BRG, Company and K&E	2.0	\$193.00	\$386.00
07/20/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with S. Claypoole re follow up meeting for tomorrow at 3:00pm ET to discuss SOFA & SOALs	0.1	\$193.00	\$19.30
07/21/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with W. Chan re schedule follow-up to discuss progress on SOFA & SOALs	0.1	\$193.00	\$19.30
07/21/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with W. Chan re request to setup box folder to share files to upload Schedule and Statements files	0.1	\$193.00	\$19.30
07/21/2022	Leticia Sanchez	Director	Schedules and Statements	Setup box folder to share files to upload Schedule and Statements files	0.3	\$193.00	\$57.90
07/22/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend SOFA & SOALs Follow-Up Discussion	0.7	\$193.00	\$135.10
07/22/2022	Ted Tokuda	Senior Associate	Schedules and Statements	Telephone conference with BRG re: Schedules and SOFA update	0.5	\$193.00	\$96.50
07/22/2022	Leticia Sanchez	Director	Schedules and Statements	Review data from P. Farley and N. Sauer and populate SOFA 7 and SOAL A/B 74	1.0	\$193.00	\$193.00
07/22/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with BRG team re Internal SOFA / SOAL Catch-up	0.2	\$193.00	\$38.60
07/22/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update SOFA and Schedules Workplan; and circulate same to NRG, Company and K&E	0.5	\$193.00	\$96.50
07/22/2022	Leticia Sanchez	Director	Schedules and Statements	Update Schedule Exhibit Template with confirmed data that is not applicable	0.5	\$193.00	\$96.50
07/22/2022	Leticia Sanchez	Director	Schedules and Statements	Update Statement Exhibit Template with confirmed data that is not applicable	0.5	\$193.00	\$96.50

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
07/24/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with N. Sauer re update to SOFA 7 missing data	0.1	\$193.00	\$19.30
07/24/2022	Leticia Sanchez	Director	Schedules and Statements	Review data from N. Sauer and populate SOFA 7; including submitting same for final review and sign-off	0.3	\$193.00	\$57.90
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with BRG and Voyager; and update SOFA 17 and 32	0.5	\$193.00	\$96.50
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update data provided by B. Nistler re SOFA 14	0.7	\$193.00	\$135.10
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with B. Nistler re updated addresses for Voyager Digital Holdings, Inc.	0.1	\$193.00	\$19.30
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with B. Nistler re dates for SOFA 14 addresses	0.1	\$193.00	\$19.30
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Review latest Schedules & Statements Workplan and Exhibits	0.3	\$193.00	\$57.90
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with P. Farley re Wage Claims Follow Up Schedule E/F	0.1	\$193.00	\$19.30
07/25/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with B. Nistler re response regarding the Privacy Policy and current addresses and addresses used within the past 6 months	0.1	\$193.00	\$19.30
07/26/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with B. Nistler re updated data for SOFA 14	0.1	\$193.00	\$19.30
07/26/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update data provided by B. Nistler re SOFA 14	0.3	\$193.00	\$57.90
07/26/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with S. Claypoole re latest SOFA and Schedules Exhibits and confirmation that Winnie has the master workplan	0.1	\$193.00	\$19.30
07/26/2022	Leticia Sanchez	Director	Schedules and Statements	Update Schedule Exhibit Template with data provided by BRG	1.0	\$193.00	\$193.00
07/26/2022	Leticia Sanchez	Director	Schedules and Statements	Update SOFA Exhibit Template with data provided by BRG & KE; including submitting same to BRG team	0.5	\$193.00	\$96.50
07/26/2022	Leticia Sanchez	Director	Schedules and Statements	Review latest Schedules & Statements Workplan and update with all notes; including submitting same to Voyager and BRG teams	0.5	\$193.00	\$96.50
07/28/2022	Adam Fialkowski	Senior Associate	Schedules and Statements	Prepare combined list of additional creditors to be added to matrix	1.4	\$193.00	\$270.20
07/29/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with BRG and the company re open items on the Schedules & Statements Process and scheduling a status call on same	0.3	\$193.00	\$57.90
07/29/2022	Leticia Sanchez	Director	Schedules and Statements	Review Trial Balance spreadsheets that matches each balance sheet line item to the relevant schedules provided by BRG	1.0	\$193.00	\$193.00
07/29/2022	Adam Fialkowski	Senior Associate	Schedules and Statements	Prepare updates to statements and schedules data trackers	0.9	\$193.00	\$173.70
07/29/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule A/B 8 provided by Voyager and coordinate update to schedule forms with same	0.5	\$193.00	\$96.50
07/29/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 1-2 provided by Voyager and coordinate update to SOFA forms with same	0.6	\$193.00	\$115.80
07/29/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule A/B 15 and F provided by Voyager and coordinate update to schedule forms with same	1.0	\$193.00	\$193.00
07/29/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule A/B 60-64 provided by Voyager and coordinate update to schedule forms with same	0.5	\$193.00	\$96.50
08/01/2022	Adam Fialkowski	Director	Schedules and Statements	Schedules and statements check in with case professionals	1.7	\$193.00	\$328.10
08/01/2022	Adam Fialkowski	Director	Schedules and Statements	Check in with client and professionals	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with P. Farley re status of update Schedules and Statements	0.3	\$193.00	\$57.90
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated SOFA exhibits populated with information provided so far (still a work in progress); and coordinate internally to be updated on the court forms	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated Schedules exhibits populated with information provided so far (still a work in progress); and coordinate internally to be updated on the court forms	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated AP Aging as of 7.5.22	0.3	\$193.00	\$57.90
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated SOFA/SOALs workplan	0.5	\$193.00	\$96.50

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference and email correspondence with BRG and Moelis re Customer List for Schedules and Statements, and Bar Date	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend S&S status call with BRG and Voyager	1.7	\$193.00	\$328.10
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Internal S&S Call with case team	0.2	\$193.00	\$38.60
08/01/2022	Adam Fialkowski	Director	Schedules and Statements	Review schedules data transfers for completion and accuracy	1.8	\$193.00	\$347.40
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with BRG and Voyager re open items for Schedules and Statements; including follow-up on same	0.3	\$193.00	\$57.90
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with W. Chan re SOFA 9, SOAL AB 7, and SOAL AB 71	0.1	\$193.00	\$19.30
08/02/2022	Adam Fialkowski	Director	Schedules and Statements	Review customer data and provide comments to case team members re: same	0.9	\$193.00	\$173.70
08/02/2022	Adam Fialkowski	Director	Schedules and Statements	Process schedules data into data tracking workbooks	2.3	\$193.00	\$443.90
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with L. Klaff re Should professionals be included in schedule E/F	0.1	\$193.00	\$19.30
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review responses from Voyager Legal team re Interests in insurance policies, Litigation Claims, Setoffs, Customer PII, Interests in other businesses, Current Owners & D&Os, and Former Owners & D&Os	0.5	\$193.00	\$96.50
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate SOFA 9, SOAL AB 7, and SOAL AB 71 data	1.0	\$193.00	\$193.00
08/03/2022	Adam Fialkowski	Director	Schedules and Statements	Working meeting with company and advisors re: schedules data and responses to schedules questions	2.3	\$193.00	\$443.90
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review outstanding SOFA/SOALs question provided to Voyager	0.3	\$193.00	\$57.90
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Status call for S&S	0.6	\$193.00	\$115.80
08/03/2022	Aileen Daversa	Director	Schedules and Statements	Phone call with Stretto team re Schedules	0.2	\$193.00	\$38.60
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with Voyager, BRG and Stretto re open items for Schedules and Statements; including various follow-up emails on same	0.3	\$193.00	\$57.90
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated SOFA/SOALs workplan	0.5	\$193.00	\$96.50
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate updated SOFA and exhibits	0.7	\$193.00	\$135.10
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate updated Schedules and exhibits	0.8	\$193.00	\$154.40
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with M. Bukauskaite re open item on SOFA 26c	0.1	\$193.00	\$19.30
08/03/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.5	\$193.00	\$96.50
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Coordinate with case team re reviewing Litigation information for SOFA 7 and Schedule F; including confirming same are listed in final court forms	0.5	\$193.00	\$96.50
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare company accounting data to be used as responses for Schedule A/B questions	1.6	\$193.00	\$308.80
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile company provided data to schedules and statements trackers	2.4	\$193.00	\$463.20
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare schedules and statements drafts for review	2.9	\$193.00	\$559.70
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with case team re: SOFA form updates and review updates re: same	2.1	\$193.00	\$405.30
08/04/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with L. Klaff re SOFA/SOALs needs to be as of 7/5 and request to reschedule S&S to tomorrow	0.1	\$193.00	\$19.30
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	SOFA/SOAL follow up with company	1.0	\$193.00	\$193.00
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to SOFA 7/SOFA 11	1.2	\$193.00	\$231.60
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend call with BRG re SOFA open items	1.1	\$193.00	\$212.30
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with case team re: schedules status	0.5	\$193.00	\$96.50
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile Stretto schedules trackers to company provided data	2.6	\$193.00	\$501.80

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedules and Statements catchup call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Review and change initial drafts	0.9	\$193.00	\$173.70
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate SOFA 7 and SOFA 11	1.0	\$193.00	\$193.00
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Review data provided for Schedules and Statements	1.5	\$193.00	\$289.50
08/05/2022	Aileen Daversa	Director	Schedules and Statements	Review schedules and statement data	1.7	\$193.00	\$328.10
08/05/2022	Aileen Daversa	Director	Schedules and Statements	Participate on call with Stretto and BRG team re schedules and statement	1.0	\$193.00	\$193.00
08/06/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedules and Statements drafts for data received	2.0	\$193.00	\$386.00
08/07/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedules and Statements drafts for data received	1.5	\$193.00	\$289.50
08/07/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with E. Swager re request to schedule a call to discuss the Solicitation Mechanics; and follow-up emails on same	0.3	\$193.00	\$57.90
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with Voyager and BRG re SOFA 25; and teleconference with case team on same	0.3	\$193.00	\$57.90
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with Voyager, BRG and K&E re Schedule E/F for Employees; and follow-up email correspondence on same	0.2	\$193.00	\$38.60
08/08/2022	Aileen Daversa	Director	Schedules and Statements	Phone call with Stretto team re SOFA 25	0.1	\$193.00	\$19.30
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager and BRG re SOFA open questions	0.1	\$193.00	\$19.30
08/08/2022	Aileen Daversa	Director	Schedules and Statements	Participate on call with Stretto and BRG team re schedules and statement	1.0	\$193.00	\$193.00
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review Outstanding Items for Schedules	0.2	\$193.00	\$38.60
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated SOFA/SOALs exhibits	1.0	\$193.00	\$193.00
08/08/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference with company re: schedules workstream and status	1.7	\$193.00	\$328.10
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule call with BRG	1.2	\$193.00	\$231.60
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare and submit Taxing Authorities for Schedule E/F	0.3	\$193.00	\$57.90
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re status of schedules and statements and daily work streams	0.4	\$193.00	\$77.20
08/08/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference with case advisors re: scheduling customer claims	0.6	\$193.00	\$115.80
08/08/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review correspondence between K&E and Stretto team re: Schedule F	0.5	\$193.00	\$96.50
08/08/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Correspondence with stretto team re: Schedules and Statements updates	0.4	\$193.00	\$77.20
08/09/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference re: schedules and customer claim filing	1.2	\$193.00	\$231.60
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with L. Klaff re status of schedules and SOFAs; and related open items	0.1	\$193.00	\$19.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedules and Statements catchup call with K&E, BRG and Voyager	0.5	\$193.00	\$96.50
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager re status of Schedule G contracts and scheduling call to go over same	0.1	\$193.00	\$19.30
08/09/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare draft statements and schedules	2.7	\$193.00	\$521.10
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with L. Klaff re status of updated Schedules and Statements	0.1	\$193.00	\$19.30
08/09/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile company data to update statements and schedules data trackers	2.1	\$193.00	\$405.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager and BRG re missing noticing information for SOFA 7 state regulatory actions	0.1	\$193.00	\$19.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager and BRG re information for SOFA 26c - Possession of Books & Records	0.1	\$193.00	\$19.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated tracker with notes from today's SOALs & SOFA meeting	0.3	\$193.00	\$57.90

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E and Voyager for review	4.0	\$193.00	\$772.00
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E and Voyager for review	3.0	\$193.00	\$579.00
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Attend Schedules Call with Voyager, BRG, Teneo and Stretto	0.9	\$193.00	\$173.70
08/09/2022	Jamilla Dennis	Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.9	\$193.00	\$173.70
08/09/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review correspondence between D. Pierson, P. Farket and Stretto team re: Schedules call	0.5	\$193.00	\$96.50
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to schedules workbooks/forms re: Schedule A/B	0.9	\$193.00	\$173.70
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated schedules drafts and review product re: same	2.3	\$193.00	\$443.90
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Check in with client and professional team re: schedules status and data	1.5	\$193.00	\$289.50
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Daily check in with case professionals re: schedules data and status	0.5	\$193.00	\$96.50
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Review and change SOFA Drafts for all debtors	3.3	\$193.00	\$636.90
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with L. Klaff re updated schedules A/B 22 and A/B 71	0.1	\$193.00	\$19.30
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated schedules A/B 22 and A/B 71; and coordinate update to Schedule forms and Exhibits	0.3	\$193.00	\$57.90
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.4	\$193.00	\$77.20
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with BRG	1.4	\$193.00	\$270.20
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to Schedule of assets questions based on internal review	0.7	\$193.00	\$135.10
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re SOFA drafts and SOFA 4	0.3	\$193.00	\$57.90
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E, and Voyager for review	3.5	\$193.00	\$675.50
08/10/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review and update Schedules drafts	1.1	\$193.00	\$212.30
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re SOFA 4	0.1	\$193.00	\$19.30
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with K&E re questions of Schedules & Statement drafts; and follow-up on same	0.2	\$193.00	\$38.60
08/11/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate exhibit updates re: liabilities schedules	1.0	\$193.00	\$193.00
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated intangibles schedule, employee reimbursements, Alameda Interest, Updated Collateral Amount, and payments made to bankruptcy processonals from Voyager	0.5	\$193.00	\$96.50
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update statements and schedules exhibits	2.0	\$193.00	\$386.00
08/11/2022	Adam Fialkowski	Director	Schedules and Statements	Daily check in with case professional re: schedules data transfers	0.5	\$193.00	\$96.50
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.6	\$193.00	\$115.80
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review open items for Statements and Schedules provided by BRG	0.5	\$193.00	\$96.50
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with BRG and Voyager re status of Executory Contracts; including various follow-up emails on same	0.3	\$193.00	\$57.90
08/11/2022	Aileen Daversa	Director	Schedules and Statements	Attention to disclosure of professional retainers in prepaids; phone call with Stretto team re same	0.3	\$193.00	\$57.90
08/11/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.4	\$193.00	\$77.20
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E, and Voyager for review	2.0	\$193.00	\$386.00
08/12/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedules and Statements	4.0	\$193.00	\$772.00
08/12/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to Schedule F data based on company data	1.9	\$193.00	\$366.70

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/12/2022	Adam Fialkowski	Director	Schedules and Statements	SOFA/Schedule form page turn	1.0	\$193.00	\$193.00
08/12/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and review for open items in anticipation of inclusion into Schedule F	2.0	\$193.00	\$386.00
08/12/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend call with K&E and BRG re current Schedule and Statements Exhibits	1.7	\$193.00	\$328.10
08/12/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG and K&E teams re: Schedules and Statements review	1.4	\$193.00	\$270.20
08/12/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review correspondence between G. Hanshe, P. Farley and Stretto team member re: Schedule F data; prepare client upload link per same	0.5	\$193.00	\$96.50
08/12/2022	Aileen Daversa	Director	Schedules and Statements	Review schedule and statement drafts	1.1	\$193.00	\$212.30
08/12/2022	Aileen Daversa	Director	Schedules and Statements	Prepare and participate on conference call with Debtors' counsel, Stretto and BRG teams re schedules and statement	1.6	\$193.00	\$308.80
08/13/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with S. Ehrlich re Schedules and Statements Review	0.1	\$193.00	\$19.30
08/13/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and review for open items in anticipation of inclusion into Schedule F	2.0	\$193.00	\$386.00
08/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedules and Statements as of 8/14	2.5	\$193.00	\$482.50
08/14/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile company data into SOFA/Schedules Trackers	2.3	\$193.00	\$443.90
08/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and review for open items in anticipation of inclusion into Schedule F	2.0	\$193.00	\$386.00
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update schedules exhibits from BRG and Voyager	3.1	\$193.00	\$598.30
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update statement exhibits from BRG and Voyager	2.1	\$193.00	\$405.30
08/15/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Update SOFAs per L. Klaff	3.2	\$193.00	\$617.60
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re scheduling of customer list and open questions	0.6	\$193.00	\$115.80
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re customer list and scheduling same into Schedule F	0.8	\$193.00	\$154.40
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re status of Updated Schedules and Statements tonight; and discuss open items for drafts tonight per timeline of updates	0.5	\$193.00	\$96.50
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and prepare same for inclusion into Schedule F	4.6	\$193.00	\$887.80
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/15/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare SOFA 3 Exhibit Drafts	1.9	\$193.00	\$366.70
08/15/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Update SOFAs 3 and 4 per L. Klaff	1.5	\$193.00	\$289.50
08/15/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile schedules trackers based on new client data	2.4	\$193.00	\$463.20
08/15/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to asset schedules after administrative review of schedules	2.7	\$193.00	\$521.10
08/16/2022	Robert Klamser	Managing Director	Schedules and Statements	Review updated customer data for Schedule F and prepare various templates for presenting on exhibits for review by working group	3.5	\$193.00	\$675.50
08/16/2022	Robert Klamser	Managing Director	Schedules and Statements	Telephone conference with working group re: Schedules and SOFA update	1.0	\$193.00	\$193.00
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Generate and update Schedules drafts and exhibits	3.4	\$193.00	\$656.20
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Generate and update Statements drafts and exhibits	2.6	\$193.00	\$501.80
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with Voyager and BRG re Customer List as of 8.16.22 COB	0.4	\$193.00	\$77.20
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Daily check in with case professionals re: schedules responses and data transfer	0.5	\$193.00	\$96.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark and Stretto re Customer List as of 8.16.22 COB, and global notes on same	0.3	\$193.00	\$57.90
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Meeting with Voyager, K&E and BRG re: schedules data and responses	1.0	\$193.00	\$193.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Preliminary review of updated draft of the Global Notes	0.5	\$193.00	\$96.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Review updates from K&E and confirm same will be implemented re SOFA 28-29	0.5	\$193.00	\$96.50
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare additional schedules drafts and review product re: same	2.9	\$193.00	\$559.70
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated SOFA 3 Exhibit	0.6	\$193.00	\$115.80
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated asset schedules exhibits	0.9	\$193.00	\$173.70
08/16/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with BRG, Stretto and Voyager teams re schedules and statements	0.7	\$193.00	\$135.10
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re status of Schedule F Exhibit for Customers	0.2	\$193.00	\$38.60
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re status of Schedules and Statements	0.5	\$193.00	\$96.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th & 16th and prepare same for inclusion into Schedule F	3.5	\$193.00	\$675.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend call re Schedules and Statements Review	1.0	\$193.00	\$193.00
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare/Review schedules drafts	2.6	\$193.00	\$501.80
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare/Review SOFA drafts	1.5	\$193.00	\$289.50
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate new customer data receipt from client	0.7	\$193.00	\$135.10
08/16/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with Debtors' counsel, BRG, and Voyager teams re schedules and statements	1.7	\$193.00	\$328.10
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile updated schedules data trackers for updates to form drafts	2.9	\$193.00	\$559.70
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Case team meeting re: schedules status and deadline tracking	0.7	\$193.00	\$135.10
08/17/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Update Schedules and SOFA drafts	3.7	\$193.00	\$714.10
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Attend Call with K&E re Sample Schedule F Customer Exhibits	0.3	\$193.00	\$57.90
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Correspondence re status of Schedules and Statements	2.0	\$193.00	\$386.00
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Full review of updated draft of the Global Notes	2.0	\$193.00	\$386.00
08/17/2022	Aileen Daversa	Director	Schedules and Statements	Phone call with Stretto team re Customer File for Schedule F	0.2	\$193.00	\$38.60
08/17/2022	Aileen Daversa	Director	Schedules and Statements	Review drafts of schedules, statements and global notes	1.5	\$193.00	\$289.50
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule F for Customers	1.3	\$193.00	\$250.90
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedule exhibits from BRG and coordinate updates to forms	3.3	\$193.00	\$636.90
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Statement exhibits from BRG and coordinate updates to forms	3.0	\$193.00	\$579.00
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Communications with case professionals re: schedule F format	0.5	\$193.00	\$96.50
08/17/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and update Schedules A/B and Schedule G data per updates provided by BRG	3.7	\$193.00	\$714.10
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Review case precedent and prepare examples for case team	0.8	\$193.00	\$154.40
08/17/2022	Robert Klamser	Managing Director	Schedules and Statements	Teleconference with Kirkland and Voyager teams re: daily checkin	0.7	\$193.00	\$135.10
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated SOFA workbooks based on additional client data	1.2	\$193.00	\$231.60
08/17/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with K&E, BRG and Voyager teams re: Schedule F	0.4	\$193.00	\$77.20
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to schedules forms based on updated client data	1.1	\$193.00	\$212.30

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review Sample Schedule F Customer Exhibits	1.5	\$193.00	\$289.50
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review and format Schedules AB 71, 77 and SOFA 3, 4 and 11	3.8	\$193.00	\$733.40
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review and update Global Notes, Schedules, and Statements	3.3	\$193.00	\$636.90
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule F and format for inclusion into final forms	2.0	\$193.00	\$386.00
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	On call for extended hours for assistance and updates with Schedules and SOFA preparation	2.0	\$193.00	\$386.00
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Generate updated Schedule and Statement drafts and submit to K&E, BRG and Voyager for review and comment	3.2	\$193.00	\$617.60
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Generate Final Proposed Statements and finalize Exhibits	1.8	\$193.00	\$347.40
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated Schedule exhibits from BRG and coordinate updates to forms	2.9	\$193.00	\$559.70
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	1.5	\$193.00	\$289.50
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re status of updates to forms	0.1	\$193.00	\$19.30
08/18/2022	Stephen Cady	Director	Schedules and Statements	Review updated customer data for Schedule F and assist with formatting for inclusion into final forms	0.4	\$193.00	\$77.20
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and update Schedules A/B, G and H data per updates provided by BRG	2.2	\$193.00	\$424.60
08/18/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with debtors' counsel, BRG, Stretto and Voyager teams re schedules and statement	1.6	\$193.00	\$308.80
08/18/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with debtors' counsel, BRG, Stretto and Voyager teams re schedules and statements	1.0	\$193.00	\$193.00
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and update SOFA data per updates provided by BRG	2.1	\$193.00	\$405.30
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re status of Schedules and Statements and open items for same	0.5	\$193.00	\$96.50
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	1.0	\$193.00	\$193.00
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re open items on Schedules and Statements; and email correspondence on same	0.5	\$193.00	\$96.50
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with A. Gains re open items on Schedules and Statements; and email correspondence on same	0.3	\$193.00	\$57.90
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG team re open items on Schedules and Statements; and email correspondence on same	0.5	\$193.00	\$96.50
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review and format Schedules drafts	0.8	\$193.00	\$154.40
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated Statement exhibits from BRG and coordinate updates to forms	2.1	\$193.00	\$405.30
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG and K&E teams re: Schedules and Statements	1.3	\$193.00	\$250.90
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.5	\$193.00	\$96.50
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review and format SOFA drafts; correspondence with case team re: same	0.4	\$193.00	\$77.20
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review Sample Schedule F Customer Exhibits	1.0	\$193.00	\$193.00
08/19/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and import Schedules G data into case management system	1.2	\$193.00	\$231.60
08/19/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with K&E re final versions of the Schedules and Statements	0.1	\$193.00	\$19.30
08/20/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedule F for potential redactions	3.0	\$193.00	\$579.00
08/23/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare list of 24 Schedule G parties that we believe need to be redacted on the court-filed Schedules (Inc. and LLC) and additional corrections to misspellings for all Schedule G Exhibits; and submit same to K&E	0.5	\$193.00	\$96.50
08/23/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule G for additional individual redactions and prepare related Exhibits for Amendments	2.7	\$193.00	\$521.10

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/23/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare schedules and statements workbooks for circulation with case professionals	2.4	\$193.00	\$463.20
08/24/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference re: SOFA 3 and Schedule G	0.5	\$193.00	\$96.50
08/29/2022	Leticia Sanchez	Director	Schedules and Statements	Attend teleconference with K&E and BRG re Schedule G and SOFA 3	0.9	\$193.00	\$173.70
08/29/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re customers informed that their claim was scheduled; including reviewing email correspondence on same with K&E	0.5	\$193.00	\$96.50
08/30/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare amended schedules instance and input initial data	1.8	\$193.00	\$347.40
08/30/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with BRG team re schedules updates	0.6	\$193.00	\$115.80
08/30/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Amendments to Schedule G provided by BRG	1.0	\$193.00	\$193.00
08/31/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Amended Schedule E/F provided by K&E	1.0	\$193.00	\$193.00
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with L. Klaff re status of SOFA 3 and open items on same; and status on Amendments to SOAL G and E; including email correspondence on same	1.0	\$193.00	\$193.00
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 data from Voyager and BRG; and generate Exhibits for Amended SOFA 3 re Sell Trade	3.5	\$193.00	\$675.50
09/01/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare transactional data for amended SOFA 3	3.8	\$193.00	\$733.40
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re status of SOFA 3 and open items on same; and status on Amendments to SOAL G and E; including email correspondence on same	0.5	\$193.00	\$96.50
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	SOFA 3 analysis and discussion on same	3.0	\$193.00	\$579.00
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated Schedule G Amendment; and coordinate forms to be updated with same for all debtors	1.0	\$193.00	\$193.00
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	Generate Schedule E Amended forms and submit same to K&E for review	1.0	\$193.00	\$193.00
09/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 data from Voyager and BRG; and generate Exhibits for Amended SOFA 3 re Withdrawals	3.3	\$193.00	\$636.90
09/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOAL G and update same for all debtors	1.0	\$193.00	\$193.00
09/02/2022	Adam Fialkowski	Director	Schedules and Statements	Review and update schedules workbooks re: Schedule G	0.9	\$193.00	\$173.70
09/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 data from Voyager and BRG re Customer Withdrawals of Crypto; and generate Exhibits for Amended SOFA 3	2.0	\$193.00	\$386.00
09/02/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated exhibits to transactional data for SOFA 3	3.8	\$193.00	\$733.40
09/02/2022	Adam Fialkowski	Director	Schedules and Statements	Print and review amended SOFA 3 schedules	3.4	\$193.00	\$656.20
09/02/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare database for SOFA 3 transactions	3.6	\$193.00	\$694.80
09/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 data from Voyager and BRG re Customer Crypto Sale Transactions	3.5	\$193.00	\$675.50
09/02/2022	Leticia Sanchez	Director	Schedules and Statements	Generate Exhibits for Amended SOFA 3	3.5	\$193.00	\$675.50
09/02/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare and review amended schedule drafts. Prepare share site re: same	3.1	\$193.00	\$598.30
09/02/2022	Stephen Cady	Director	Schedules and Statements	Review amended SOFA 3 data and generate template to transform data for presentation in exhibits	1.4	\$193.00	\$270.20
09/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 data from Voyager and BRG re Customer Crypto Sale Transactions	3.3	\$193.00	\$636.90
09/02/2022	Leticia Sanchez	Director	Schedules and Statements	Generate further updated Exhibits for Amended SOFA 3	3.3	\$193.00	\$636.90
09/07/2022	Leticia Sanchez	Director	Schedules and Statements	Update SOFA 3 Exhibits for Customer Withdrawals of Crypto; and generate updated Exhibits	0.9	\$193.00	\$173.70
09/07/2022	Leticia Sanchez	Director	Schedules and Statements	Update Schedule E forms re updates from K&E; and submit same for final sign-off	0.3	\$193.00	\$57.90
09/07/2022	Leticia Sanchez	Director	Schedules and Statements	Update SOFA 3 Exhibits for Customer Crypto Sale Transactions; and generate updated Exhibits	2.0	\$193.00	\$386.00
09/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 Amendments re new potential additions	0.3	\$193.00	\$57.90

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
09/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 data re D&O insurance payment made prior to the petition date; including multiple email correspondence on same	0.3	\$193.00	\$57.90
09/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 updates from Voyager; and review correspondence with K&E, BRG and Voyager on same	0.5	\$193.00	\$96.50
09/13/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA 3 updates and coordinate updated Exhibits	0.5	\$193.00	\$96.50
09/13/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare amended SOFA 3	0.9	\$193.00	\$173.70
09/13/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare/Review updated schedules drafts	1.4	\$193.00	\$270.20
09/13/2022	Leticia Sanchez	Director	Schedules and Statements	Request for updated versions of the proposed Amendments and circulate them once available per K&E	0.3	\$193.00	\$57.90
09/13/2022	Leticia Sanchez	Director	Schedules and Statements	Review amended SOFAs/Schedules reflecting the recent additions to SOFA 3; including coordinating same to be submitted to K&E team	0.8	\$193.00	\$154.40
09/14/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare/Aggregate SOFA 3 data	2.9	\$193.00	\$559.70
09/14/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare amended Schedule F	0.5	\$193.00	\$96.50
09/14/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare statements drafts	3.2	\$193.00	\$617.60
09/14/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare schedules drafts	0.9	\$193.00	\$173.70
09/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review amended Schedule F; including coordinating same to be submitted to K&E for review and filing	0.5	\$193.00	\$96.50
09/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review schedules drafts; including coordinating same to be submitted to K&E for review and filing	0.5	\$193.00	\$96.50
09/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review statements drafts; including coordinating same to be submitted to K&E for review and filing	2.0	\$193.00	\$386.00
09/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review/Aggregate SOFA 3 data; including coordinating same to be submitted to K&E for review and filing	2.0	\$193.00	\$386.00
09/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review updates from K&E to SOFA 3; including reviewing same and coordinating same to be submitted to K&E team	1.0	\$193.00	\$193.00
09/15/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare schedules drafts	1.1	\$193.00	\$212.30
09/15/2022	Leticia Sanchez	Director	Schedules and Statements	Coordinate final versions of Amended Statements; including reviewing same and coordinating same to be submitted to K&E team	1.0	\$193.00	\$193.00
09/22/2022	Leticia Sanchez	Director	Schedules and Statements	Review customer inquiries from S. Casey	0.3	\$193.00	\$57.90
09/30/2022	Leticia Sanchez	Director	Schedules and Statements	Generate Preliminary Voting Amount Spreadsheet per request from BRG re amounts by class; including submitting same to BRG and K&E	3.0	\$193.00	\$579.00
Contractual Discount							(\$14,331.24)
TOTAL					371.4		\$57,324.96
10/03/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate updated Voting Amount Spreadsheet per request from BRG re amounts by class; including submitting same to BRG and K&E	2.0	\$243.00	\$486.00
10/03/2022	Jung Woo Song	Director of Securities	Tabulation	Attend matter re: establishing an online election platform for non-voting equity holders	0.7	\$268.00	\$187.60
10/03/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review revised Solicitation Schedule from E. Swager and provide comments to same to K&E team	0.5	\$243.00	\$121.50
10/04/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review Voting Amount spreadsheet and coordinate updates to claims detail; including discussing open quesitons with K&E	3.0	\$243.00	\$729.00
10/04/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review Solicitation procedures and outline scenarios that have not been addressed as it pertains to Account Holder Claims Class	3.0	\$243.00	\$729.00
10/05/2022	Jung Woo Song	Director of Securities	Tabulation	Review amended plan in anticipation of upcoming vote solicitation; follow up discussion with Public Securities group re: same	1.7	\$268.00	\$455.60
10/05/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review amended Plan in preparation of solicitation materials to equity holders; follow up discussions with public securities re: same	1.4	\$243.00	\$340.20
10/05/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with latest Disclosure Statement	2.5	\$243.00	\$607.50

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
10/06/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate most updated Voting Amount spreadsheet per updated Solicitation and Noticing procedures	3.0	\$243.00	\$729.00
10/06/2022	Jung Woo Song	Director of Securities	Tabulation	Review draft of the Disclosure Statement exhibits in anticipation of upcoming vote solicitation and opt-in election procedures for equity holders	1.8	\$268.00	\$482.40
10/06/2022	Jung Woo Song	Director of Securities	Tabulation	Confer with Kirkland Ellis re: solicitation procedures and mechanics	0.6	\$268.00	\$160.80
10/06/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate most updated Voting Amount spreadsheet per updated Solicitation and Noticing procedures	3.0	\$243.00	\$729.00
10/06/2022	Ted Tokuda	Solicitation Associate	Tabulation	Telephone conference with Kirkland Ellis re: solicitation procedures	0.5	\$243.00	\$121.50
10/06/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review draft of the Disclosure Statement Exhibits in preparation of soliciting Opt-In forms to equity holders; follow up discussion with public securities team re: same	2.1	\$243.00	\$510.30
10/08/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount spreadsheet per updated Solicitation and Noticing procedures; and identify Amended Claims and Superseded Schedules by Claims	2.0	\$243.00	\$486.00
10/08/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount spreadsheet per updated Solicitation and Noticing procedures; and identify Amended Claims and Superseded Schedules by Claims	3.0	\$243.00	\$729.00
10/10/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate most updated Voting Amount spreadsheet per updated Solicitation and Noticing procedures; including discussing internally	4.0	\$243.00	\$972.00
10/11/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update the Voting Amount spreadsheet per updated Solicitation and Noticing procedures; including discussing same internally and submitting same to K&E with action items	3.7	\$243.00	\$899.10
10/11/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update the Voting Amount spreadsheet per updated Solicitation and Noticing procedures; including discussing same internally and submitting same to K&E with action items	2.0	\$243.00	\$486.00
10/12/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update the Voting Amount spreadsheet re Amended and Superseded Claims analysis and coin data for filed claims; including discussing same internally and reviewing the same	3.1	\$243.00	\$753.30
10/12/2022	Ted Tokuda	Solicitation Associate	Tabulation	Telephone conference with Teneo re: service to creditors	0.5	\$243.00	\$121.50
10/12/2022	Ted Tokuda	Solicitation Associate	Tabulation	Telephone conference Moelis and Kirkland Ellis re: distribution mechanism	0.5	\$243.00	\$121.50
10/12/2022	Ted Tokuda	Solicitation Associate	Tabulation	Telephone conference with BRG and Kirkland Ellis re: claim reconciliation and case updates	0.5	\$243.00	\$121.50
10/13/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Teleconference with E. Swager re updates to the DS Exhibits including the Solicitation Procedures	0.3	\$243.00	\$72.90
10/13/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with change in Class 5 to be split into three classes, and mark any current voting party as non-voting if they will be subject to any Claim Objection re Incorrect Debtor Customer Claims and Amended/Superseded Claims	4.0	\$243.00	\$972.00
10/13/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with change in Class 5 to be split into three classes, and mark any current voting party as non-voting if they will be subject to any Claim Objection re Duplicate Claims and Books & Records)	3.6	\$243.00	\$874.80
10/13/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with change in Class 5 to be split into three classes, and mark any current voting party as non-voting if they will be subject to any Claim Objection re USD Customer Claims	4.0	\$243.00	\$972.00
10/13/2022	Jung Woo Song	Director of Securities	Tabulation	Review updated Voting Amount report and solicitation outline	0.9	\$268.00	\$241.20
10/13/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review updated draft of the Disclosure Statement exhibits in preparation of solicitation to equity holders; follow up discussion with public securities team re: same	1.6	\$243.00	\$388.80
10/14/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with change in Class 5 to be split into three classes, and mark any current voting party as non-voting if they will be subject to any Claim Objection re Amended/Superseded Claims	4.0	\$243.00	\$972.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
10/14/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with change in Class 5 to be split into three classes, and mark any current voting party as non-voting if they will be subject to any Claim Objection re Duplicate Claims and Books & Records	4.0	\$243.00	\$972.00
10/14/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with change in Class 5 to be split into three classes, and mark any current voting party as non-voting if they will be subject to any Claim Objection re USD Customer Claims and Incorrect Debtor Customer Claims	4.0	\$243.00	\$972.00
10/17/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet with Duplicate Claims, and Books & Records	3.4	\$243.00	\$826.20
10/17/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review an updated version of the DS exhibits, along with a redline to the last version sent to Stretto; and updated language for holders of claims (both voters and non-voters) to be able to opt in to contributing their Contributed Third-Party Claims	1.0	\$243.00	\$243.00
10/17/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review updated draft of the Disclosure Statement exhibits in preparation of solicitation to equity holders	0.6	\$243.00	\$145.80
10/17/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review most updated Solicitation Documents and provide comments on same to K&E team	1.0	\$243.00	\$243.00
10/18/2022	Jung Woo Song	Director of Securities	Tabulation	Review updated draft of Solicitation Procedures and draft Q&A script for our call center to respond to equity holders re: opt-in process	3.1	\$268.00	\$830.80
10/19/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis	3.7	\$243.00	\$899.10
10/19/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis	3.8	\$243.00	\$923.40
10/19/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis	4.0	\$243.00	\$972.00
10/20/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis re Full USD	4.0	\$243.00	\$972.00
10/20/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis re Partial USD	4.0	\$243.00	\$972.00
10/20/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data	2.8	\$243.00	\$680.40
10/20/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Add the latest claim objection analysis re Duplicate & Books and Records	2.7	\$243.00	\$656.10
10/20/2022	Michael Deboissiere	Solicitation Associate	Tabulation	Review solicitation materials	2.0	\$243.00	\$486.00
10/21/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis re Full USD	4.0	\$243.00	\$972.00
10/21/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis re Partial USD	4.0	\$243.00	\$972.00
10/21/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis re late filed	1.0	\$243.00	\$243.00
10/21/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the most updated Voting Amount Spreadsheet as of the Voting Record Data, and add the latest claim objection analysis re Duplicate & Books and Records	4.0	\$243.00	\$972.00
10/24/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize Voting Amount Spreadsheet for Solicitation purposes re updates to USD Claims	4.0	\$243.00	\$972.00
10/24/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize Voting Amount Spreadsheet for Solicitation purposes re updates to USD Claims	3.3	\$243.00	\$801.90
10/24/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review final versions of the Disclosure Statement exhibits in preparation of service to equity holders	2.2	\$243.00	\$534.60
10/24/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize Voting Amount Spreadsheet for Solicitation purposes; including submitting final customer voting parties to K&E for approval	4.0	\$243.00	\$972.00
10/25/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review most updated Voting Amount Spreadsheet for Solicitation purposes and finalize same; including submitting final customer voting parties to K&E for final sign-off with open items list	3.5	\$243.00	\$850.50

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
10/25/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review most updated Voting Amount Spreadsheet for Solicitation purposes and finalize same; including submitting final customer voting parties	3.0	\$243.00	\$729.00
10/25/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review most updated Voting Amount Spreadsheet for Solicitation purposes and finalize same; including submitting final customer voting parties to K&E for final sign-off with open items list	3.0	\$243.00	\$729.00
10/25/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review most updated Voting Amount Spreadsheet for Solicitation purposes and finalize same; including submitting final customer voting parties to K&E for final sign-off with open items list	2.5	\$243.00	\$607.50
10/25/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review most updated Voting Amount Spreadsheet for Solicitation purposes and finalize same; including submitting final customer voting parties	3.0	\$243.00	\$729.00
10/26/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize Voting Amount Spreadsheet for Solicitation purposes per Voting Record Date	4.0	\$243.00	\$972.00
10/26/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize Voting Amount Spreadsheet for Solicitation purposes; including submitting final voting parties (non-customers) and non-voting parties	3.4	\$243.00	\$826.20
10/26/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize Voting Amount Spreadsheet for Solicitation purposes per Voting Record Date	4.0	\$243.00	\$972.00
10/29/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet to add additional informational fields and to standardize the notes; and submit same to K&E team; including teleconference on same with A. Smith	3.3	\$243.00	\$801.90
				Contractual Discount			(\$8,004.68)
				TOTAL	163.8		\$32,018.72
				Total Contractual Discount			(\$22,432.42)
				GRAND TOTAL	537.7		\$89,729.68